

## Cadent Financeplc

Currency	Notional	Issuedate	Maturity date	Debtttype	Coupon type
GBP	650,000,000	22/09/2016	22/09/2021	MTN	Fixed
EUR	750,000,000	22/09/2016	22/09/2024	MTN	Fixed
GBP	850,000,000	22/09/2016	22/09/2028	MTN	Fixed
GBP	700,000,000	22/09/2016	22/09/2038	MTN	Fixed
GBP	800,000,000	22/09/2016	22/09/2046	MTN	Fixed
GBP	100,000,000	24/11/2016	02/05/2039	MTNPP	Index-linked
GBP	100,000,000	24/11/2016	10/08/2048	MTNPP	Index-linked
GBP	100,000,000	24/11/2016	14/08/2048	MTNPP	Index-linked
GBP	300,000,000	14/03/2018	21/03/2040	MTN	Fixed
JPY	10,000,000,000	19/07/2018	19/07/2033	MTNPP	Fixed
USD	200,000,000	19/03/2019	19/03/2031	USPP	Fixed
GBP	100,000,000	19/03/2019	19/03/2031	USPP	Fixed
GBP	200,000,000	19/03/2019	19/03/2034	USPP	Fixed
GBP	225,000,000	19/03/2019	19/03/2039	USPP	Fixed

## Cadent Gas Limited

Currency	Notional	Issuedate	Maturity date	Debtttype	Coupon type
GBP	300,000,000	11/07/2019	11/07/2024	Bank debt	Floating
GBP	500,000,000	11/07/2019	11/07/2024	RCF	Floating
GBP	60,000,000	01/10/2016	02/10/2023	EIB	Index-linked
GBP	60,000,000	01/10/2016	29/04/2024	EIB	Index-linked
GBP	60,000,000	01/10/2016	30/04/2024	EIB	Index-linked
GBP	60,000,000	01/10/2016	07/05/2024	EIB	Index-linked

## Cadent Gas Limited (continued)

Currency	Notional	Issuedate	Maturity date	Debtttype	Coupon type
GBP	60,000,000	01/10/2016	18/06/2024	EIB	Index-linked
GBP	60,000,000	01/10/2016	25/06/2024	EIB	Index-linked
GBP	400,000,000	23/03/2017	23/03/2027	EIB	Floating

## Quadgas Financeplc

Currency	Facility Size	Issuedate	Maturity date	Debtttype	Coupon type
GBP	149,000,000	31/10/2017	31/10/2027	USPP	Fixed
GBP	103,000,000	31/10/2017	31/10/2029	USPP	Fixed
GBP	40,000,000	31/10/2017	31/10/2032	USPP	Fixed
USD	50,000,000	31/10/2017	31/10/2024	USPP	Fixed
GBP	225,000,000	30/08/2018	30/08/2033	USPP	Fixed
GBP	70,000,000	30/08/2018	30/08/2030	USPP	Fixed
GBP	350,000,000	17/09/2018	17/09/2029	MTN	Fixed

## Quadgas Midco Limited

Currency	Facility Size	Issuedate	Maturity date	Debtttype	Coupon type
GBP	220,000,000	11/07/2019	11/07/2024	Bankdebt	Floating
GBP	200,000,000	11/07/2019	11/07/2024	RCF	Floating
GBP	261,000,000	31/03/2017	31/03/2042	PP	Index-linked
GBP	39,000,000	31/03/2017	31/03/2037	PP	Index-linked
GBP	77,000,000	31/03/2017	31/03/2037	PP	Floating
GBP	125,000,000	31/03/2017	31/03/2037	PP	Fixed
GBP	75,000,000	25/09/2017	31/03/2037	PP	Index-linked
GBP	75,000,000	25/09/2017	31/03/2042	PP	Index-linked