

## Cadent Financeplc

| Currency | Notional       | Issuedate  | Maturity date | Debtttype | Coupon type  |
|----------|----------------|------------|---------------|-----------|--------------|
| GBP      | 250,000,000    | 22/09/2016 | 22/09/2021    | MTN       | Fixed        |
| EUR      | 750,000,000    | 22/09/2016 | 22/09/2024    | MTN       | Fixed        |
| GBP      | 850,000,000    | 22/09/2016 | 22/09/2028    | MTN       | Fixed        |
| GBP      | 700,000,000    | 22/09/2016 | 22/09/2038    | MTN       | Fixed        |
| GBP      | 800,000,000    | 22/09/2016 | 22/09/2046    | MTN       | Fixed        |
| GBP      | 100,000,000    | 24/11/2016 | 02/05/2039    | MTNPP     | Index-linked |
| GBP      | 100,000,000    | 24/11/2016 | 10/08/2048    | MTNPP     | Index-linked |
| GBP      | 100,000,000    | 24/11/2016 | 14/08/2048    | MTNPP     | Index-linked |
| GBP      | 300,000,000    | 14/03/2018 | 21/03/2040    | MTN       | Fixed        |
| JPY      | 10,000,000,000 | 19/07/2018 | 19/07/2033    | MTNPP     | Fixed        |
| USD      | 200,000,000    | 19/03/2019 | 19/03/2031    | USPP      | Fixed        |
| GBP      | 100,000,000    | 19/03/2019 | 19/03/2031    | USPP      | Fixed        |
| GBP      | 200,000,000    | 19/03/2019 | 19/03/2034    | USPP      | Fixed        |
| GBP      | 225,000,000    | 19/03/2019 | 19/03/2039    | USPP      | Fixed        |
| GBP      | 300,000,000    | 10/10/2019 | 10/10/2035    | MTN       | Fixed        |
| EUR      | 500,000,000    | 11/03/2020 | 11/03/2032    | MTN       | Fixed        |

## Cadent Gas Limited

| Currency | Notional    | Issuedate  | Maturity date | Debtttype | Coupon type  |
|----------|-------------|------------|---------------|-----------|--------------|
| GBP      | 300,000,000 | 11/07/2019 | 11/07/2024    | Bank debt | Floating     |
| GBP      | 500,000,000 | 11/07/2019 | 11/07/2024    | RCF       | Floating     |
| GBP      | 60,000,000  | 01/10/2016 | 02/10/2023    | EIB       | Index-linked |
| GBP      | 60,000,000  | 01/10/2016 | 29/04/2024    | EIB       | Index-linked |
| GBP      | 60,000,000  | 01/10/2016 | 30/04/2024    | EIB       | Index-linked |
| GBP      | 60,000,000  | 01/10/2016 | 07/05/2024    | EIB       | Index-linked |

## Cadent Gas Limited (continued)

| Currency | Notional    | Issuedate  | Maturity date | Debtttype | Coupon type  |
|----------|-------------|------------|---------------|-----------|--------------|
| GBP      | 60,000,000  | 01/10/2016 | 18/06/2024    | EIB       | Index-linked |
| GBP      | 60,000,000  | 01/10/2016 | 25/06/2024    | EIB       | Index-linked |
| GBP      | 400,000,000 | 23/03/2017 | 23/03/2027    | EIB       | Floating     |

## Quadgas Financeplc

| Currency | Facility Size | Issuedate  | Maturity date | Debtttype | Coupon type |
|----------|---------------|------------|---------------|-----------|-------------|
| GBP      | 149,000,000   | 31/10/2017 | 31/10/2027    | USPP      | Fixed       |
| GBP      | 103,000,000   | 31/10/2017 | 31/10/2029    | USPP      | Fixed       |
| GBP      | 40,000,000    | 31/10/2017 | 31/10/2032    | USPP      | Fixed       |
| USD      | 50,000,000    | 31/10/2017 | 31/10/2024    | USPP      | Fixed       |
| GBP      | 225,000,000   | 30/08/2018 | 30/08/2033    | USPP      | Fixed       |
| GBP      | 70,000,000    | 30/08/2018 | 30/08/2030    | USPP      | Fixed       |
| GBP      | 350,000,000   | 17/09/2018 | 17/09/2029    | MTN       | Fixed       |
| GBP      | 100,000,000   | 21/01/2021 | 21/01/2036    | USPP      | Fixed       |

## Quadgas Midco Limited

| Currency | Facility Size | Issuedate  | Maturity date | Debtttype | Coupon type  |
|----------|---------------|------------|---------------|-----------|--------------|
| GBP      | 220,000,000   | 11/07/2019 | 11/07/2024    | Bank debt | Floating     |
| GBP      | 200,000,000   | 11/07/2019 | 11/07/2024    | RCF       | Floating     |
| GBP      | 261,000,000   | 31/03/2017 | 31/03/2042    | PP        | Index-linked |
| GBP      | 39,000,000    | 31/03/2017 | 31/03/2037    | PP        | Index-linked |
| GBP      | 77,000,000    | 31/03/2017 | 31/03/2037    | PP        | Floating     |
| GBP      | 125,000,000   | 31/03/2017 | 31/03/2037    | PP        | Fixed        |
| GBP      | 75,000,000    | 25/09/2017 | 31/03/2037    | PP        | Index-linked |
| GBP      | 75,000,000    | 25/09/2017 | 31/03/2042    | PP        | Index-linked |