

	Currency	Original Notional	Issue date	Maturity date	Debt Type	Coupon Type
Cadent Finance PLC	GBP	650,000,000	22/09/2016	22/09/2021	MTN	FIXED
	EUR	750,000,000	22/09/2016	22/09/2024	MTN	FIXED
	GBP	850,000,000	22/09/2016	22/09/2028	MTN	FIXED
	GBP	700,000,000	22/09/2016	22/09/2038	MTN	FIXED
	GBP	800,000,000	22/09/2016	22/09/2046	MTN	FIXED
	GBP	100,000,000	24/11/2016	02/05/2039	MTN PP	Index Linked
	GBP	100,000,000	24/11/2016	10/08/2048	MTN PP	Index Linked
	GBP	100,000,000	24/11/2016	14/08/2048	MTN PP	Index Linked
	GBP	300,000,000	14/03/2018	21/03/2040	MTN	FIXED
	JPY	10,000,000,000	19/07/2018	19/07/2033	MTN PP	FIXED
	USD	200,000,000	19/03/2019	19/03/2031	USPP	FIXED
	GBP	100,000,000	19/03/2019	19/03/2031	USPP	FIXED
	GBP	200,000,000	19/03/2019	19/03/2034	USPP	FIXED
	GBP	225,000,000	19/03/2019	19/03/2039	USPP	FIXED
	GBP	300,000,000	10/10/2019	10/10/2035	MTN	FIXED
	Cadent Gas Limited	EUR	500,000,000	11/03/2020	11/03/2032	MTN
EUR		625,000,000	19/03/2021	19/03/2030	MTN	FIXED
GBP		300,000,000	11/07/2019	11/07/2024	Bank Debt	FLOATING
GBP		60,000,000	01/10/2016	02/10/2023	EIB	Index Linked
GBP		60,000,000	01/10/2016	29/04/2024	EIB	Index Linked
GBP		60,000,000	01/10/2016	30/04/2024	EIB	Index Linked
GBP		60,000,000	01/10/2016	07/05/2024	EIB	Index Linked
GBP		60,000,000	01/10/2016	18/06/2024	EIB	Index Linked
GBP		60,000,000	01/10/2016	25/06/2024	EIB	Index Linked
GBP		400,000,000	23/03/2017	23/03/2027	EIB	Index Linked
Quadgas Finance PLC	GBP	500,000,000	28/03/2017	14/09/2021	RCF	Floating
	GBP	149,000,000	31/10/2017	31/10/2027	USPP	FIXED
	GBP	103,000,000	31/10/2017	31/10/2029	USPP	FIXED
	GBP	40,000,000	31/10/2017	31/10/2032	USPP	FIXED
	USD	50,000,000	31/10/2017	31/10/2024	USPP	FIXED
	GBP	225,000,000	30/08/2018	30/08/2033	USPP	FIXED
	GBP	70,000,000	30/08/2018	30/08/2030	USPP	FIXED
	GBP	350,000,000	17/09/2018	17/09/2029	MTN	FIXED
	GBP	100,000,000	21/01/2021	21/01/2036	USPP	FIXED
	GBP	100,000,000	10/03/2021	10/03/2031	USPP	FIXED
	GBP	206,000,000	10/03/2021	10/03/2033	USPP	FIXED
Quadgas Midco Limited	USD	44,000,000	10/03/2021	10/03/2031	USPP	FIXED
	EUR	22,000,000	10/03/2021	10/03/2033	USPP	FIXED
	GBP	261,000,000	31/03/2017	31/03/2042	PP	Index Linked
	GBP	39,000,000	31/03/2017	31/03/2037	PP	Index Linked
	GBP	77,000,000	31/03/2017	31/03/2037	PP	FLOATING
	GBP	125,000,000	31/03/2017	31/03/2037	PP	FIXED
	GBP	75,000,000	25/09/2017	31/03/2037	PP	Index Linked
GBP	75,000,000	25/09/2017	31/03/2042	PP	Index Linked	
GBP	200,000,000	31/03/2017	31/03/2022	RCF	Floating	